

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2018

To : Hong Kong Exchanges and Clearing Limited						
	<u>Jnited Ene</u> 03/05/2018	eray Group Limited 8				
. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>00467</u>	Descript	ion: <u>Ordinary S</u>	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month_	60,000,000,000	HK\$0.01	HK\$600,000,000.00		
Increase/(decrease)	_	N/A		N/A		
Balance at close of the month	ı _	60,000,000,000	HK\$0.01	HK\$600,000,000.00		
(2) Stock code : N/A	Descript	ion : <u>N/A</u>				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month_	N/A	N/A	N/A		
Increase/(decrease)	_	N/A		N/A		

2. Preference Shares						
Stock code : N/A Descript	tion :	: N/A				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month_	N/A	N/A	N/A			
Increase/(decrease)	N/A	_	N/A			
Balance at close of the month _	N/A	N/A	N/A			
3. Other Classes of Shares						
Stock code : N/A Descript	tion :	N/A	1			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month _	N/A	N/A	N/A			
Increase/(decrease)	N/A	-	N/A			
	N/A	N/A	N/A			

Total authorised share capital at the end of the month (State currency):

HK\$600

HK\$600,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	26,269,065,172	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	26,269,065,172	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Exercise price: HK\$0.93 (11/05/2006) Ordinary shares N/A N/A N/A N/A N/A 23,256,637 (Note 1) 2. N/A (/ / Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil N/A (Preference shares)

(Other class)

N/A

N/A

Warrants to Issue Shares of the	e Issuer wh	ich are to be Li	isted			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/	/)	-			
(/ /)		_				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
3. N/A						
·						_
EGM approval date (if applicable)	(/	/)				
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		/)	<u> </u>			
		To	(Preferenc	ry shares) Nil re shares) N/A her class) N/A		- - -

Convertibles (i.e. Convertible	into Shares of the	he Issuer wh	ich are to be Liste	∍d)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	_					
	_					
Stock code (if listed)	_					
Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
						
	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
	<u> </u>					
	<u> </u>			-		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	any charge) Nil		
				ce shares) N/A		-
				ther class) N/A		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	
	_	
(/ /)		
shares (Note 1)		
2. N/A		
	_	
shares (Note 1)	-	
3. <u>N/A</u>	_	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

		n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7)						
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
			issuable (Note 1)	(١		
3.	Placing	At State price : currency	Issue and allotment date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
<u></u>			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend		State currency ——	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	N/A
				Class of shares repurchased (Note				
6.	Repurchase of			1)	(/ /)		
	shares			Cancellation date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue		State currency ——	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	·	EGM approval date: (dd/mm/yyyy)	(/ /)		
				\			N/A	N/A

	Type of Issue			sh issu du r pu	of new ares of er issued ring the month ursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of sharesissuable (Note 1)			
9.	Capital reorganisation		Issue and allotment (/ /) date:(dd/mm/yyyy)			
			EGM approval date: (/ /) (dd/mm/yyyy)		N/A	N/A
					19/74	19/74
			Class of sharesissuable (Note 1)			
10.	Other	At State price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)			
		·	AGM approval date: (/ /) (dd/mm/yyyy)			
					N/A	N/A
			Total E. (Ordinary shar (Preference shar (Other cla	es) N/A	4	
To	otal increase / (dec	crease) in ordinary shares	during the month (i.e. Total of A to E):	(1)	Nil	
				(2)	N/A	
To	otal increase / (dec	crease) in preference shar	res during the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

Remarks (if any): N/A
Submitted by: Tricor Secretaries Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.